

Short Sale Information Sheet

Borrower(s) Name: _____

VACANT

Property Address: _____

Home Phone: _____ Cell: _____ Work: _____

OCCUPIED

Last 4 Digits of SSN: Borrower: _____ Co-Borrower: _____

1st Mortgage/Lien Holder: _____

Phone #: _____ Fax#: _____

Account #: _____ # of Payments Behind: _____

Estimated Balance: _____

2nd Mortgage/Lien Holder: _____

Phone #: _____ Fax#: _____

Account #: _____ # of Payments Behind: _____

Estimated Balance: _____

Homeowner's Association Name: _____

HOA Contact Name: _____ Phone Number: _____

Dues Amount: \$ _____ Monthly Yearly Other: _____

Amount Delinquent (if applicable): \$ _____

it is a good idea to stay current on your HOA dues to avoid other liens/judgments against the property. Your lender will not always cover any past due HOA fees

Taxes included in monthly mortgage payment? Yes No If no, amount of yearly property taxes: \$ _____

Are you currently employed? Yes No

Are you currently in Chapter 7 or 13 bankruptcy? Yes No

If yes, name and number of bankruptcy attorney: _____

Do you give your real estate agent permission to speak to your bankruptcy attorney if needed to discuss a possible short sale? Yes No

Are you aware of any other judgments or liens against you or your property? Yes No

If yes, please list party(s) with active filed judgments/liens against you and the amount of each one: _____

Have you had any contact with your mortgage company regarding a workout or short sale? Yes No

If yes, what was discussed? _____

Are you planning to occupy the property during the short sale process? Yes No

If no, will you be maintaining the property? Yes No

Keep in mind that participating in a short sale may have negative effects on your credit and/or tax liability. Be advised, we cannot answer questions regarding the effects of a short sale on your credit or tax liability. If you have questions about how a short sale will affect your credit, please contact an attorney. If you have questions about how a short sale will affect your taxes, contact an accountant or tax preparer.